# Russia's Agriculture in 2016

**February 2017**

## Russia's Agriculture: Latest Trends
- Agriculture in Russia's economy ........................................ 4
- Agriculture via GDP ...................................................... 4
- Supply of agricultural machinery ......................................... 6
- Supply of mineral fertilizers ............................................ 7
- Supply of fodder ............................................................ 9

## Russia's Agriculture: State Support and Recent Regulation Issues

## Russia's Plant Growing
- Russia's plant growing: latest trends .................................. 14
- Plant growing: regional production ..................................... 16
  - Grain ............................................................... 16
  - Sugar beet ......................................................... 17
  - Sunflower ......................................................... 18
  - Potato ............................................................. 18
  - Vegetables ........................................................ 20
- Russia's grain harvest in 2016 .......................................... 22
- Grain exports ........................................................... 24

## Russia's Livestock Agriculture
- Russia's livestock agriculture: latest trends ....................... 26
- Output of cattles and poultry for slaughter .......................... 27
- Livestock agriculture: regional production ......................... 30
  - Meat and poultry .................................................. 30
  - Milk ........................................................................ 31

## Prices for Agricultural Products

---

**MARKET SURVEY**

---

**INTERFAX-CNA**

2 Pervaya Tverskaya-Yamskaya
Moscow, 127006, Russia
Tel. (7-499) 250-2922
cna@interfax.ru

---

**CENTER OF ECONOMIC ANALYSIS**
LIST OF TABLES

Table 1 Ranking of Key Russia’s Sectors by Growth in 2016
Table 2 Ranking of Key Foodstuffs by Growth in Retail Sales in Russia in Jan.-Sept. 2016
Table 3 Russia's Production of Agricultural Machinery in 2015-2016, units
Table 4 Sales of Mineral Fertilizers in Russian Market in 2012-2016, '000 tonnes
Table 5 Russia's Production of Mineral Fertilizers in 2012-2016, '000 tonnes (based on 100% nutrients)
Table 6 Supply of Fodder in Russia's as for January 1 in 2015-2017
Table 7 Russia's Mixed-Fodder Production in 2015-2016
Table 8 Main Goals of the State Agriculture Development Program in 2013-2020, mln tones
Table 9 Russia's Imports of Key Food Items in 2015-2016
Table 10 Gross Harvest for Main Crops in Russia in 2008-2016
Table 11 Crop Yield in Russia in 2008-2016, tonnes per harvested hectare
Table 12 Top Russia's Regions by Grain Harvest in 2016, '000 tonnes
Table 13 Russia's Sugar Beet Harvest by Regions in 2011-2016, '000 tonnes
Table 14 Russia's Sunflower Harvest by Regions in 2011-2016, '000 tonnes
Table 15 Top Russia's Regions by Potato Harvest in 2016, '000 tonnes
Table 16 Russia's Top Regions by Vegetables Harvest in 2016, '000 tonnes
Table 17 Breakdown of Russia's Grain Harvest by Types of Grain in 2008-2016
Table 18 Russia's Grain Harvest by Types of Grain in 2010-2015, mln tonnes
Table 19 Russia's Livestock (Cows, Hogs, Muttons and Goats) in 1993-2016, million
Table 20 Russia's Output of Meat for Slaughter, Milk and Eggs in 2011-2016, mln tons
Table 21 Russia's Average Annual Productivity in Milk and Eggs in 2012-2016
Table 22 Russia's Production of Meat and Poultry for Slaughter by Federal Districts in 2015-2016, '000 tonnes
Table 23 Top Russia's Regions by Production of Meat and Poultry for Slaughter in 2016, '000 tonnes
Table 24 Russia's Milk Production by Federal Districts in 2015-2016, '000 tonnes
Table 25 Top Russia’s Regions by Milk Production in 2016, '000 tonnes
Table 26 Growth in Average Prices for Products of Plant Growing and Livestock Agriculture in Russia in 2015-2016

LIST OF GRAPHS

Graph 1 Agriculture Via Russia's GDP in 2005–2016, y-o-y growth
Graph 2 Breakdown of Mineral Fertilizers Sales by Type in Russian Market
Graph 3 Russia's Production of Mineral Fertilizers in 2010-2016, '000 tonnes (based on 100% nutrients)
Graph 4 Russia’s Self-Sufficiency in Key Food Products in 2012–2020
Graph 5 Breakdown of Russia's Potato Harvest by Federal Districts in 2016
Graph 6 Breakdown of Russia's Vegetables Harvest by Federal Districts in 2016
Graph 7 Breakdown of Russia's Grain Harvest by Types of Grain in 2016
Graph 8 Breakdown of Russia's Grain Export July 2016 –January 2017
Graph 9 Russia's Export of Wheat and Wheat-and-Rye Mix in 2005-2016, 000' tonnes

Graph 10 Russia's Livestock Trends in 1993-2016, 1993=100

Graph 11 Monthly Growth Rates of Russia's Output of Meat for Slaughter in 2016

Graph 12 Breakdown of Meat for Slaughter By Type (Cattle, Hogs, Poultry) in Russia in 2012-2016

Graph 13 Breakdown of Russia's Production Meat and Poultry for Slaughter by Federal Districts in 2016

Graph 14 Breakdown of Russia's Milk Production by Federal Districts in 2016

Graph 15 Growth in Prices for Agricultural Products, Fuel, Foodstuffs, Machinery and Equipment in 2010-2016, year-to-year increase

Graph 16 Growth in Average Prices for Products of Plant Growing in Russia in 2006-2016, 2006=100

Graph 17 Growth in Average Prices for Products of Livestock Farming in Russia in 2006-2016, 2006=100